



**OCCUPATIONAL THERAPY - HABILITATIVE
PRETREATMENT CERTIFICATION FORM**

Patient Name: _____ DOB: _____ Age: _____ Sex: M F

Parent/Caregiver Name(s): _____ School (if applicable): _____

Insurance ID #: _____ Insurance Plan/Employer: _____

Treating Provider's Name: _____ Phone: _____ Fax: _____

Clinic/Facility Name & Location (If applicable): _____

First Visit Date: _____ Most Recent Visit Date: _____ # of visits current episode: _____

Has this patient had previous occupational therapy treatment for the same condition in past 12 months: Yes No

Response to Care: Good Fair Poor # of visits in past 12 months: _____ Prior Treatment Date Discharge: _____

Reason for Discharge (If known): _____

The following documents and treatment information must be submitted with this form for consideration.

Attachment #1 (Required) - Valid Prescription

- Diagnosis (ICD-10) Please List:
- Frequency & duration
- Prescribing physician's signature and date signed

Attachment #2 (Required) - Occupational Therapy Evaluation(s) Documents must include the clinical information listed below.

- Baseline and/or History of Condition
- Coordination of Care (include care provided by all specialties in all other treatment milieus)
- Objective Testing
- Functional Outcome Testing (Completed & Calculated)
- Primary Functional Limitation Issue
- Assessment (summarizing all previously identified information)
- Treatment Compliance
- Short- and Long- Term Goals
- Treatment Progress
- Plan of Care

Attachment #3 (Optional) - Other (please describe): _____

Requested CPT code(s): _____

Requested Visit Frequency/Duration: _____

Retro-Approval Requested: Yes No If yes, date requested: _____ reason: _____

My signature below confirms the information provided is accurate and I am providing the requested services.

Treating Provider Signature: _____ **Date:** _____